# IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

The Financial Oversight and Management Board for Puerto Rico.

as representative of

The Commonwealth of Puerto Rico,

Debtors.1

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

#### APPLICATION AND ORDER FOR ADMISSION PRO HAC VICE

#### TO THE HONORABLE COURT:

**COMES NOW**, Michael J. Dell, applicant herein and respectfully states:

- 1. Applicant is a member of the law firm Kramer Levin Naftalis & Frankel LLP, with offices at 1177 Avenue of Americas, New York, NY 10036, telephone no. (212) 715-9100, fax no. (212) 715-8000, and e-mail: mdell@kramerlevin.com.
  - 2. Applicant will sign all pleadings with the name Michael J. Dell.
- 3. Applicant has been retained personally or as a member of the above-named firm by the Ad Hoc Group of PREPA Bondholders (the "Ad Hoc Group") to provide legal representation in connection with the above-styled matter now pending before the United States District Court for the District of Puerto Rico.

<sup>&</sup>lt;sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- 4. Since November 14, 1979, applicant has been and presently is a member in good standing of the bar of the highest court of the State of New York, where applicant regularly practices law. Applicant's bar license number is 1648468.
- 5. Applicant has been admitted to practice before the following courts: District of Columbia (1992); U.S. District Court, SDNY (1980); U.S. District Court, EDNY (1980); U.S. District Court, NDNY (1984); U.S. Court of Appeals, Second Circuit (1983); U.S. Court of Appeals, Third Circuit (1982); U.S. Court of Appeals, Fourth Circuit (2016); U.S. Court of Appeals, Fifth Circuit (2015); U.S. Court of Appeals, Sixth Circuit (2001); U.S. Court of Appeals, Seventh Circuit (1982); U.S. Court of Appeals, Eighth Circuit (1983); U.S. Court of Appeals, Ninth Circuit (2004); U.S. Court of Appeals, Tenth Circuit (2013); and U.S. Supreme Court (1984).
- 6. Applicant is a member in good standing of the bars of the courts listed in paragraph 5.
- 7. Applicant is not currently suspended from the practice of law before any court or jurisdiction.
- 8. Applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal charges in any court or jurisdiction.
- 9. During the past three years, applicant has not filed for *pro hac vice* admission in the United States District Court for the District of Puerto Rico.
- 10. Local counsel of record associated with applicant in this matter is: Manuel Fernández Bared of Toro Colón Mullet P.S.C., P.O. Box 195383, San Juan, Puerto Rico 00919-5383, telephone no. (787) 751-8999, fax no. (787) 763-7760, and email: mfb@tcm.law.
  - 11. Applicant has read the Local Rules of this court and will comply with same.

12. Applicant has read the Local Rules of the United States District Court for the District of Puerto Rico which provide in part that attorneys appearing *pro hac vice* must comply with the provisions set forth therein and pay an admission fee of \$300.00 per appearance in each new case before the Court. Accordingly, payment of the *pro hac vice* admission fee is being made herewith.

WHEREFORE, applicant respectfully requests to be admitted to practice in the United States District Court for the District of Puerto Rico for the above-styled case only.

In San Juan, Puerto Rico, this 9th day of July of 2019.

RESPECTFULLY SUBMITTED.

MICHAEL J. DELL

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 Avenue of the Americas New York, New York 10036

Tel.: (212) 715-9100 Fax: (212) 715-8000

Email: mdell@kramerlevin.com

**I HEREBY CERTIFY**, pursuant to Local Rule 83A(f), that I consent to the designation of local counsel of record for all purposes.

In San Juan, Puerto Rico, this 9th day of July of 2019.

#### RESPECTFULLY SUBMITTED.

/s/ Manuel Fernández-Bared **MANUEL FERNÁNDEZ-BARED** USDC-PR No. 204,204

TORO COLÓN MULLET P.S.C.

P.O. Box 195383 San Juan, Puerto Rico 00919-5383

Tel.: (787) 751-8999 Fax: (787) 763-7760 Email: mfb@tcm.law

### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on the 9th day of July, 2019, I electronically filed the forgoing document with the Clerk of Court by using the CM/ECF system, and a copy of the foregoing pleading has been electronically mailed to all attorneys of record.

In San Juan, Puerto Rico, this 9th day of July of 2019.

#### RESPECTFULLY SUBMITTED.

/s/ Manuel Fernández-Bared MANUEL FERNÁNDEZ-BARED USDC-PR No. 204,204

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## **ORDER**

that:	the Court, having considered the above Application for Admission <i>Pro Hac Vice</i> , orders  the application be granted. The Clerk of Court shall deposit the admission fee to account of Non-Appropriated Funds of this Court.		
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applica	□ ant.	the application is denied. The Clerk of Court shall return the admission fee to the	e
	SO O	RDERED.	
	In San	Juan, Puerto Rico, this day of, 2019.	
		U.S. District Judge	